

Gross margins improve. 4,800 new items introduced for the season.

- Gross margins increased by 5.1% in the first half of 2013 as compared with figures from the same period in 2012.
- Our acquisition of Aurora is complete and our work to create synergies within the group is in progress.
- 4,800 new items added to our stock and are available for the coming season.

1 April - 30 June	2013	2012
Revenue, (SEK in Millions)	269,4	105,4
EBITDA, (SEK in Millions)	6,4	2,2
Operating Profit after Depreciation, (SEK in Millions)	2,6	1,5
Gross Margin, (%)	26,9	20,9
EBITDA Margin, (%)	2,4	2,1
Operating Margin after Depreciation, (%)	1,0	1,4
Earnings per Share after Tax, (SEK)	0,24	0,06
Cash Flow from Operations, (SEK in Millions)	-47,3	-6,9

1 Januari - 30 June	2013	2012
Revenue, (SEK in Millions)	432,1	219,2
EBITDA, (SEK in Millions)	17,7	8,3
Operating Profit after Depreciation, (SEK in Millions)	11,9	6,9
Gross Margin, (%)	27,5	22,4
EBITDA Margin, (%)	4,1	3,8
Operating Margin after Depreciation, (%)	2,8	3,1
Earnings per Share after Tax, (SEK)	0,64	0,47
Cash Flow from Operations, (SEK in Millions)	-36,0	-10,7

The purchase price allocation related to Aurora has been prepared as of 1 April 2013. The terms of acquisition credits Aurora's earnings to the Deltaco Group as of 1 January 2013.

I Deltaco's consolidated income statement includes Aurora from Q2 and onward. For Q1 results, Aurora's earnings are only applied to Deltaco's consolidated balance sheet and not the income statement.

Deltaco will acquire, own, and develop niche distributors within IT, mobile, consumer electronics, network, and data communication industries in the Nordic and surrounding regions. Companies within Deltaco deliver both B2B and B2C products in IT and surrounding markets. Deltaco employs approximately 218 staff and has a turnover of approximately SEK 1.2 billion a year. Deltaco AB market shares are listed on First North under the ticket name DELT and the Company's Certified Advisor is Remium Nordic AB. For more information, please visit www.deltacoab.se.

THE GROUP'S INDICATORS	QUARTER		HALF YEAR		ANNUAL
	APR-JUN 2013	APR-JUN 2012	JAN-JUN 2013	JAN-JUN 2012	JAN-DEC 2012
Revenue, (SEK in Millions)	269,4	105,4	432,1	219,2	494,4
EBITDA, (SEK in Millions)	6,4	2,2	17,7	8,3	23,9
Operating Profit after Depreciation, (SEK in Millions)	2,6	1,5	11,9	6,9	19,0
Earnings after Tax	1,0	0,8	6,6	4,3	4,4
Gross Margin, (%)	26,9	20,9	27,5	22,4	24,9
Operating Margin before Depreciation, (%)	2,4	2,1	4,1	3,8	4,8
Operating Margin after Depreciation, (%)	1,0	1,4	2,8	3,1	3,9
Profit Margin, (%)	0,9	0,9	2,5	2,6	2,3
Equity Ratio, (%)	31,4	68,2	31,4	68,2	53,8
Return on Equity, (%)	0,6	0,5	3,9	2,5	2,5
Net Interest-bearing Financial Liabilities, (SEK in Millions)	169,9	21,1	169,9	21,1	28,3
Number of Employees at End of Period	218	79	218	79	124
Average Number of Employees	220	78	220	78	122
Equity per Share, (SEK)	15,14	15,53	15,14	15,53	15,55
Number of Shares at End of Period	11 053 961	11 053 961	11 053 961	11 053 961	11 053 961
Average Number of Shares	11 053 961	11 053 961	11 053 961	11 053 961	11 053 961
Earnings per Share after Paid Tax, (SEK)	0,24	0,06	0,64	0,47	0,96
Earnings per Share after Full Tax, (SEK)	0,09	0,07	0,60	0,39	0,40

Indicators for respective companies as independent legal entities not including group amortisation, parent company profits, net income of other subsidiaries, etc...

SWEDELTACO	QUARTER		HALF YEAR		ANNUAL
	APR-JUN 2013	APR-JUN 2012	JAN-JUN 2013	JAN-JUN 2012	JAN-DEC 2012
Revenue, (SEK in Millions)	99,8	105,4	210,9	219,2	438,6
Gross Margin, (%)	24,8	20,9	24,6	22,4	22,7
EBITDA, (SEK in Millions)	3,6	2,2	10,3	8,3	19,0
EBITA, (SEK in Millions)	2,4	1,5	7,9	6,9	15,4
Profit Margin, (%)	1,4	0,9	2,5	2,6	5,7

ALCADON*	QUARTER	HALF YEAR
	APR-JUN 2013	JAN-JUN 2013
Revenue, (SEK in Millions)	47,4	98,1
Gross Margin, (%)	36,0	36,7
EBITDA, (SEK in Millions)	4,6	10,8
EBITA, (SEK in Millions)	4,2	9,9
Profit Margin, (%)	7,3	8,4

AURORA*	QUARTER	HALF YEAR
	APR-JUN 2013	JAN-JUN 2013
Revenue, (SEK in Millions)	119,4	244,9
Gross Margin, (%)	27,7	28,3
EBITDA, (SEK in Millions)	0,0	1,8
EBITA, (SEK in Millions)	-0,3	1,5
Profit Margin, (%)	-0,2	-0,2

* Comparative figures for 2012 are missing.



CEO: TO OUR SHAREHOLDERS

We completed the acquisition of Aurora Group Danmark A/S on 24 April 2013. Deltaco now owns three companies including Aurora. All three companies are hardware distributors in niches with long established histories, strong market positions and experienced staff. Our operations showed a positive profit trend during the first half of this year.

SALES AND PROFITS

SweDeltaco's revenue for the first half of 2013 fell 4%, from SEK 219.2 million in 2012 to SEK 210.9 million. The EBITA increased by about 14% to SEK 7.9 (6.9) million in an otherwise generally weak market period. SweDeltaco's main markets are Sweden and Finland. The company sells products to retailers in both consumer and business areas. Historically, SweDeltaco shows higher results in the second half of the year as compared to the first half.

Alcadon's revenue rose to SEK 98.1 million and the EBITA up to SEK 9.9 million. Alcadon's main markets are Sweden and Norway. The company only sells products to business clients. Alcadon's results tend to be lower during the second half of the year when compared to the first half.

Aurora's revenue during the first half year of 2013 rose to SEK 244.9 million and the EBITA to SEK 1.5 million. Aurora's main markets are in Norway and Denmark. A significant portion of Aurora's sales goes to home electronic retail and grocery chains. As with most retail companies, Aurora shows significantly better results during the second half.

SECOND HALF OF 2013

Approximately 65% of the group's earnings come from the consumer market. The second half of the year is retail season with Christmas as the high point. In anticipation for the high season, purchasers in Aurora and SweDeltaco have worked intensely during the summer in order to offer the market an attractive and competitive line of products. 4,800 new products have arrived and orders for the Christmas season are already in place while the sales and marketing departments in both companies are prepared to launch.

MARKET ANALYSIS

The IT branch can be divided into two main categories: Volume distributors and niche distributors.

Volume distributors, or so called "broadliners", offer an entire line of PC, mobile devices, servers, printers, networking products, software, etc...

Most of these distributors operate internationally or across Europe. These companies realise several billion crowns each year with tight margins of about 1%. TechData, Ingram Micro and Actebis are a few examples of volume distributors.

Over the years, volume distributors have been challenged by rising competition and falling margins. They are met by tough competition from logistics and transportation companies such as DHL, UPS and TNT who offer hardware vendor warehousing and fast deliveries. Another factor making it more difficult for volume distributors to succeed is that more large retailers, using online stores and physical chains, are buying directly from manufacturers.

In contrast to volume distributors, niche distributors have better margins. Their proximity to customers and better knowledge regarding products are vital aspects of their business strategy. Their line of products representing thousands of products, proportionately lower prices and stricter buying processes make it more difficult for retailers to edge out niche distributors.

Niche distributors usually offer certain types of IT products. These can be multimedia products, surveillance, storage, spare parts, accessories, etc... Most niche distributors are medium-sized companies that realise less than SEK 1 billion each year. These companies are characterised by their local or regional operations, entrepreneur run leadership and high competence and experience within their niche.

SweDeltaco is a specialist in IT accessories, Aurora's focus lays in accessories for home electronics and Alcadon's niche is in products for data and telecommunication for small to medium-sized businesses.

All three companies are well known and hold strong positions in their respective markets. Their operations span the entire Nordic region and are continuing to grow while showing positive results. We will also carry on looking for other niche distributors with good histories and growth potential.

A stylized, handwritten signature in blue ink, consisting of several loops and a long horizontal stroke at the end.

Siamak Alian
President and CEO

FINANCIAL INFORMATION

CASH FLOW AND FLOATING ASSETS

As of 30 June 2013, operating cash flows amounted to SEK -36.0 million (-10.7); investment cash flows were SEK -73.7 million (-0.6); and financing cash flows totaled SEK 92.7 million (-13.2).

During this period, the net debt rose to SEK 169.9 million, cash equivalents rose to SEK 31.2 million (21.7) and unused credit lines to SEK 64.3 million (10.0). In total, the group's disposable income rose to SEK 95.5 million (58.2).

DEFERRED TAX

Deferred tax assets relating to tax losses are recognised only to the extent that losses can be offset against future taxable profits. At the end of the period, the group's accumulated loss carryforward was approximately SEK 48 million. The balance sheet shows the current estimated value of these losses as SEK 10.5 million (14.8).

INVESTMENTS AND FINANCING

For this period, investments in tangible fixed assets amounted to SEK -1.1 million (-0.6). The equity ratio was 31.4% (68.2) as of 30 June 2013. The group's liabilities increased by SEK 74.3 million totaling SEK 140.8 million (66.5). There were no changes in reported liabilities.

PERSONELL

The number of employees at the end of the period was 218 (79). The average number of employees during this period was 220 persons (78).

DISPUTES

In 2010, Alcadon delivered fiber cable to the Regional Council of Southern Småland (RSS) in Sweden. After Alcadon's delivery and the Council's installation, the Council cancelled the purchase. The Regional Council's ground for rescission is that the delivered fiber cable does not meet the agreed standards. The Regional Council has also directed claims against Alcadon on account of cancellation.

In total, RSS demands a remuneration of SEK 2.2 million plus interest. Alcadon disputes the claim. The basis for rejection is that the cables were flawless upon delivery and that any errors in the cable occurred during installation. The dispute will be brought before the District Court of Växjö in Sweden. A main hearing is scheduled to occur 6 November 2013.

PARENT COMPANY

The operations of the parent company consist of group management and PR/IR. The parent company's revenue for this period, which in its entirety are intragroup, amounted to SEK 3.6 million (0.0). Profit after financial items amounted to SEK -0.7 million (-1.4). Net investments in tangible fixed assets were SEK 0.0 million (0.0). Cash and cash equivalents amounted to SEK 1.4 million (0.5). The number of employees in the company at the end of the period adjusted to 0 (0).

FINANCIAL CALENDER 2013

Interim Report January - September 2013
6 November 2013

Deltaco AB (publ)

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SUSTAINABLE DEVELOPMENT

Deltaco is committed to sustainable development, which means taking into account long-term environmental issues while balancing social and economic demands. We will develop and maintain a profitable, sustainable long-term business with products that meet or exceed customer expectations.

Our business model and strategy will support environmental and social responsibility stances. The group's long history of corporate responsibility provides a firm structure for the future.

Our business is built on long-standing and strong relationships with our customers and suppliers. We operate under an ethic regarding respect for all individuals within the company as much as external contacts.

Like other parts of the group's operations, the environmental and social responsibility aspects are also decentralised. Our group policy supports subsidiaries' efforts to work on these areas.

CORPORATE RESPONSIBILITY

At Deltaco the word quality does not just mean that our products meet or exceed customers' expectations. It also means that our manufacturing occurs under good conditions and our clients are pleased with our operations. Responsibility for how our operations affect people and the environment is key to profitable growth. This is how we do it.

Our products are manufactured under acceptable conditions assessed by suppliers who take responsibility for their work. The best way to influence and contribute towards positive outcomes is to have close and long-term relationships with our suppliers. Through our support, we motivate them to take responsibility for their people and work environments.

We do not own factories; however, we believe that our suppliers' employees should be able to live on their wages. We also believe that child labor must not be used in any stage of manufacturing.

SOCIAL RESPONSIBILITY

In order to create a long-term partnership with schools in Sweden, we have begun to collaborate with various schools in Stockholm. We already know that many of our products are used in schools all over Sweden. We are now initiating several projects with the Botkyrka Municipality and Risk Management Organisation for private schools in Stockholm. We can engage in anti-bullying programs in schools and offer students training and internships. We can also offer opportunities to study with us and sponsorships for various activities such as sporting events.

ENVIRONMENT

Companies within the Deltaco Group try to conduct their business with as little negative impact to the environment as possible. Both as companies and individuals we have a shared responsibility to our environment. We are constantly working to improve our practices.

WE SHALL THEREFORE

- Increase knowledge and awareness surrounding environmental issues among employees.
- Place requirements on, collaborate with and affect other businesses, suppliers, agencies and organisations.
- View environmental improvements as investments.
- Constantly strive to improve the use of our resources.

ENVIRONMENTAL ORGANISATION

From 2008 onward environmental questions are directed to our environmental officer, Mehrdad Motazed. This position upholds coordination and integration of the business with our suppliers. Our business depends on a harmonisation and standardisation of quality in all areas.

ACTION PLAN

We have established an action plan based on certain criteria and goals including the following:

- **Disposal of Waste**
We recycle our waste.
- **Energy Saving Measures**
A defined objective is to disseminate information to staff, customers and suppliers via computer use in order to reduce paper output. Our companies use energy saving bulbs in their building's lighting fixtures.
- **Environmentally Friendly Purchasing Habits**
We take into account environmental aspects of products used by our companies ranging from vehicles and fuels to copy paper and pens. This approach has resulted in a shift towards using more environmentally friendly products. Compliance with these requirements is a must and is discussed at staff meetings.
- **Environmental Requirements of Our Products and Services**
The products and services we offer must be made from recycled materials or material that can be recovered where possible. Our goal is to remove products that are not manufactured in an environmentally friendly manner or that contain hazardous substances. We are connected to REPA, which is an industrial solution to production responsibility for packaging of plastic, metal, paper and corrugated cardboard. REPA's duties include offering all companies access to a nationwide recycling system for packaging. By connecting to REPA we fulfill requirements placed by the Packaging Ordinance (SFS 2006:1273).

DELTACO'S SHARES AND OWNERS

NOTE LOCATION

In order for companies to be publicly listed, First North requires a Certified Adviser to exercise some oversight. Remium Nordic AB is the Certified Adviser for Deltaco.

SHARE INFORMATION

Ticket Name	DELT
ISIN	SE0003883800
Number of Shares	11,053,961
Lot	1 Share
Voting Rights	1 Vote per Share

SHARE FACTS

In the first half of 2013, paid shares reached a high of SEK 24.70 (2013-06-19) and a low of SEK 15.70 (2013-01-07). As of 30 June 2013, Deltaco shareholders numbered 8,090. Of these, 383 shareholders owned more than 1,000 shares each. On average, trading volumes amounted to approximately 8,730 shares per trading day. Deltaco share capital at the end of the period amounted to SEK 22,107,922 represented by 11,053,961 shares.

CONVERTIBLES

On 10 June 2011, the extraordinary general meeting at Deltaco AB (publ) resolved, in accordance with the proposal, a share-based incentive program through the issuance of convertible bonds with a nominal value totaling a maximum of SEK 22,472,400 - each with a nominal amount equal to the conversion price of SEK 18.3. Upon full conversion the number of shares will increase by 1,228,000, representing a dilution of about 10% of total shares, and the share capital will increase by SEK 2,456,000. The conversion will take place between 1 June 2014 and 13 June 2014. The incentive program is targeted towards members of the Group.

SHARES DISTRIBUTION 30 JUNE 2013

Holdings	Shareholders	Number of Shares
1-500	7 349	539 335
501-1000	358	285 520
1001-5000	270	623 884
5001-10000	39	286 488
10001-15000	20	256 661
15001-20000	12	218 216
20001-	42	8 843 857
Total	8 090	11 053 961

THE 25 LARGEST SHAREHOLDERS 2013-06-30 NAME	NUMBER OF SHARES	VOTING RIGHTS
FÖRSÄKRINGSAKTIEBOLAGET, AVANZA PENSION	1 228 201	11,11%
NORDNET PENSIONS FÖRSÄKRING AB	1 019 705	9,22%
Catella Fondförvaltning	794 409	7,19%
RIBBSKOTTET AB	600 000	5,43%
UBS AG Clients Account	511 855	4,63%
HAJSKÄRET INVEST AB	458 459	4,15%
PICTET & CIE	385 000	3,48%
TAMT AB	350 000	3,17%
JEANSSON, THEODOR	345 430	3,12%
MÅRTENSSON, JONAS	300 092	2,71%
JEANSSON, Kristofer	250 000	2,26%
JEANSSON, Cecilia	228 900	2,07%
DIRBAL AB	200 000	1,81%
HANELL, MIKAEL	184 565	1,67%
ALIAN, SIAMAK	184 000	1,66%
UNITED COMPUTER SYSTEMS	170 001	1,54%
JEANSSON, ANNA	150 000	1,36%
JP Morgan Bank	150 000	1,36%
RAPP, MARIANNE	145 920	1,32%
ULTI AB	125 000	1,13%
WIKSTRÖM, JONAS	100 000	0,90%
KIHLBERG, JAN	90 294	0,82%
DANIELSSON, JERKER	76 000	0,69%
Jeansson, Katarina	75 191	0,68%
Kock, Christian Axel	72 432	0,66%
Sum of the 25 Largest Shareholders	8 195 454	74,14%
Sum of Other Owners	2 858 507	25,86%
Total	11 053 961	100,00%

THE GROUP

DELTAO AB, GROUP INCOME (AMOUNTS IN SEK IN MILLIONS)	QUARTER		HALF YEAR		ANNUAL
	APR-JUN 2013	APR-JUN 2012	JAN-JUN 2013	JAN-JUN 2012	JAN-DEC 2012
Revenue	269,4	105,5	432,1	219,2	494,4
Total Revenue	269,4	105,5	432,1	219,2	494,4
Operating Expenses					
EBITDA	-263,0	-103,3	-414,4	-210,9	-470,5
Depreciation of Tangible Assets	6,4	2,2	17,7	8,3	23,9
Amortisation of Intangibles					
Net Profit After Tax	-1,0	-0,7	-1,8	-1,4	-4,9
Income from Financial Investments	-2,8	0,0	-4,0	0,0	0,0
Profit after Financial Items	2,6	1,5	11,9	6,9	19,0
Taxes					
Profit for the Period	-0,2	-0,5	-1,0	-1,1	-7,4
Resultat efter finansiella poster	2,4	1,0	10,9	5,8	11,6
Minority Share	-0,3	0,0	-1,0	0,0	-0,9
Taxes	-1,1	-0,3	-3,3	-1,5	-6,3
Profit for the Period	1,0	0,7	6,6	4,3	4,4

DELTAO AB, GROUP BALANCE SHEETS (AMOUNTS IN SEK IN MILLIONS)	HALF YEAR 2013	HALF YEAR 2012	ANNUAL 2012
Fixed Assets			
Goodwill	32,8	0,0	8,3
Other Intangible Assets	30,6	0,0	14,7
Tangible Fixed Assets	52,1	51,8	50,8
Financial Assets	13,6	19,7	11,6
Total Fixed Assets	129,1	71,5	85,4
Current Assets			
Inventories	181,3	105,8	98,5
Other Current Assets	15,6	2,4	7,5
Accounts Receivable	175,3	50,5	79,5
Cash and Bank Balance	31,2	21,7	48,2
Total Current Assets	403,4	180,4	233,7
TOTAL ASSETS	532,5	251,9	319,1

DELTACO AB GROUP EQUITY AND LIABILITIES (AMOUNTS IN SEK IN MILLIONS)	HALF YEAR 2013	HALF YEAR 2012	ANNUAL 2012
Equity			
Share Capital	22,1	22,1	22,1
Free Reserves	138,7	145,3	145,3
Profit for the Period	6,6	4,3	4,4
Total Equity	167,4	171,7	171,8
Minority			
Minority Debt	7,1	0,0	2,9
Total Minority Debt	7,1	0,0	2,9
Provisions			
Provisions etc...	1,2	0,0	0,0
Total Provisions	1,2	0,0	0,0
Long-term Liabilities			
Interest-bearing Liabilities	116,0	16,1	44,0
Convertible Loans	0,0	22,5	22,5
Total Long-term Liabilities	116,0	38,6	66,5
Current Liabilities			
Accounts Payable	108,8	21,9	39,2
Interest-bearing Liabilities	62,6	4,2	10,0
Convertible Loans	22,5	0,0	0,0
Other Current Liabilities	46,9	15,5	28,7
Total Current Liabilities	240,8	41,6	77,9
TOTAL EQUITY AND LIABILITIES	532,5	251,9	319,1
DELTACO AB GROUP (AMOUNTS IN SEK IN MILLIONS)	HALF YEAR 2013	HALF YEAR 2012	ANNUAL 2012
Pledged Securities	118,9	100,2	118,9
Contingent Liabilities	0,0	0,0	0,0

DELTAO AB GROUP CONSOLIDATED CASH FLOW STATEMENT (AMOUNTS IN SEK IN MILLIONS)	QUARTER		HALF YEAR		ANNUAL
	APR-JUN 2013	APR-JUN 2012	JAN-JUN 2013	JAN-JUN 2012	JAN-DEC 2012
Operating Income	2,6	1,5	11,8	6,9	19,0
Reversal of Depreciation and Impairment	3,8	0,7	5,8	1,4	4,9
Adjustment for Items Not Included in Cash Flow	0,0	0,0	0,0	0,0	6,8
Net	-0,2	-0,5	-1,0	-1,1	-7,4
Taxes Paid	0,2	-0,3	-3,8	-0,6	-1,0
Change in Working Capital	-53,7	-8,3	-48,8	-17,3	-29,2
Cash Flow from Current Operations	-47,3	-6,9	-36,0	-10,7	-6,9
Operation Investments	-68,5	-0,2	-71,7	-0,6	-11,5
Fixed Financial Assets	-4,3	0,0	-2,0	0,0	0,0
Cash Flow from Investing Activities	-72,8	-0,2	-73,7	-0,6	-11,5
Change in Loans	116,0	-1,2	106,0	-2,1	31,5
Dividends	-13,3	-11,1	-13,3	-11,1	-11,1
Cash Flow from Financing Activities	102,7	-12,3	92,7	-13,2	20,4
Change in Liquidity	-17,4	-19,4	-17,0	-24,5	2,0
Reconciliation of Change in Liquid					
Opening Balance of Liquids	48,6	41,1	48,2	46,2	46,2
Closing balance of Liquids	31,2	21,7	31,2	21,7	48,2
Change in Liquidity	-17,4	-19,4	-17,0	-24,5	2,0
DELTAO AB GROUP CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (AMOUNTS IN SEK IN MILLIONS)	QUARTER	QUARTER	HALF YEAR	HALF YEAR	ANNUAL
	APR-JUN 2013	APR-JUN 2012	JAN-JUN 2013	JAN-JUN 2012	JAN-DEC 2012
Equity at Beginning of Period	177,2	182,1	171,7	178,5	178,5
Dividends	-13,3	-11,1	-13,3	-11,1	-11,1
Translation Difference	2,5	0,0	2,4	0,0	0,0
Profit for the Period	1,0	0,7	6,6	4,3	4,4
End of Period Shareholders' Equity	167,4	171,7	167,4	171,7	171,8

PARENT COMPANY

DELTAO AB PARENT COMPANY INCOME (AMOUNTS IN SEK IN MILLIONS)	QUARTER		HALF YEAR		ANNUAL
	APR-JUN 2013	APR-JUN 2012	JAN-JUN 2013	JAN-JUN 2012	JAN-DEC 2012
Revenue	1,8	0,0	3,6	0,0	2,3
Total Income	1,8	0,0	3,6	0,0	2,3
Operating Expenses	-2,1	-0,6	-4,1	-0,9	-2,8
Depreciation of Tangible Assets	0,0	0,0	0,0	0,0	0,0
Amortisation of Intangibles	0,0	0,0	0,0	0,0	0,0
Operating Income	-0,3	-0,6	-0,5	-0,9	-0,5
Income from Financial Investments	0,1	-0,1	-0,2	-0,5	-3,1
Profit after Financial Items	-0,2	-0,7	-0,7	-1,4	-3,6
Income Tax Expense	0,0	0,0	0,0	0,0	-1,9
Profit for the Period	-0,2	-0,7	-0,7	-1,4	-5,5

DELTAO AB PARENT COMPANY BALANCE SHEETS (AMOUNTS IN SEK IN MILLIONS)	HALF YEAR 2013	HALF YEAR 2012	ANNUAL 2012
Fixed Assets			
Goodwill	0,0	0,0	0,0
Other Intangible Assets	0,0	0,0	0,0
Tangible Fixed Assets	0,0	0,0	0,0
Shares in Subsidiaries	206,5	126,2	179,4
Other Long-term Receivables	1,9	4,8	0,0
Deferred Tax Assets	11,5	16,3	11,5
Total Fixed Assets	219,9	147,3	190,9
Current Assets			
Receivables from Consolidated Companies	30,8	119,2	74,0
Other Receivables	0,7	0,2	1,1
Cash and Bank Balance	1,4	0,5	0,5
Total Current Assets	32,9	120,0	75,6
TOTAL ASSETS	252,8	267,3	266,5

DELTA CO AB PARENT COMPANY EQUITY AND LIABILITIES (AMOUNTS IN SEK IN MILLIONS)	HALF YEAR 2013	HALF YEAR 2012	ANNUAL 2012
Equity			
Share Capital	22,1	22,1	22,1
Restricted Stock	0,0	0,0	0,0
Free Reserves	206,4	216,9	225,1
Profit for the Period	-0,7	-1,4	-5,5
Total Equity	227,8	237,6	241,7
Long-term Liabilities			
Interest-bearing Liabilities	0,0	0,0	0,0
Convertible Loans	0,0	22,5	22,5
Total Long-term Liabilities	0,0	22,5	22,5
Current Liabilities			
Accounts Payable	0,3	0,1	0,2
Interest-bearing Liabilities	0,0	0,0	0,0
Convertible Loans	22,5	0,0	0,0
Liabilities to Consolidated Companies	0,0	6,8	1,5
Other Current Liabilities	2,2	0,3	0,6
Total Current Liabilities	25,0	7,2	2,3
TOTAL EQUITY AND LIABILITIES	252,8	267,3	266,5

BRIEF AUDIT REVIEW

Auditor's review of the financial interim report prepared in accordance with Chapter 9 Swedish Annual Accounts Act (1995:1554).

INTRODUCTION

We have reviewed the accompanying 1 January to 30 June 2013 period interim report for Deltaco AB (publ) on this date of 30 June 2013. The board and the CEO are responsible for the preparation and presentation of the financial information in this interim in accordance with the Swedish Annual Accounts Act. Our responsibility is to express a conclusion based on review of the financial information in this interim.

FOCUS AND SCOPE OF REVIEW

We conducted our review in accordance with the Standards for Audit Reviews (SÖG) 2410 Review of Interim Financial Information Performed by an Independent Auditor. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analysis and other review procedures. A review has a different focus and is substantially smaller in scope than an audit in accordance with ISA and proper auditing practices.

The review procedures do not enable us to obtain a level of assurance for us to be aware of all significant matters that may be found by an audit. The conclusion expressed in this review does not give the same assurances as a conclusion that is based on an audit.

CONCLUSION

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, in accordance with the Annual Accounts Act.

Stockholm the 12 August 2013
Grant Thornton Sweden AB

Mats Fridblom
Certified Public Accountant

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