

Continued sales growth in all subsidiaries. Aurora signs strategic agreement with Procter & Gamble Aps.

- Increase in net sales of + 15.7%, SEK 715.0 M compared to SEK 617.8 M.
- Operating profit/loss before depreciation (EBITDA) was 14.3% lower than the previous year and totalled SEK 29.3 M (34.2).
- Earnings per share totalled SEK 0.99 (1.69).

JANUARY - JUNE	2015	2014
Operating income, SEK M	715.0	617.8
Operating profit/loss before depreciation (EBITDA), SEK M	29.3	34.2
Operating profit/loss after depreciation (EBIT), SEK M	25.7	30.4
Gross margin, %	24.9	27.3
Operating margin before depreciation (EBITDA), %	4.1	5.5
Operating margin after depreciation (EBIT), %	3.6	4.9
Earnings per share, SEK	0.99	1.69
Cash flow from current operations, SEK M	-10.5	-16.7

APRIL - JUNE	2015	2014
Operating income, SEK M	361.5	309.6
Operating profit/loss before depreciation (EBITDA), SEK M	13.4	13.1
Operating profit/loss after depreciation (EBIT), SEK M	11.7	11.2
Gross margin, %	24.1	26.7
Operating margin before depreciation (EBITDA), %	3.7	4.2
Operating margin after depreciation (EBIT), %	3.2	3.6
Earnings per share, SEK	0.55	0.70
Cash flow from current operations, SEK M	0.9	3.4

Significant events during the second quarter of 2015

- SweDeltaco has signed a supplementary agreement with PostNord Logistics TPL AB. During the term of the supplementary agreement
- SweDeltaco's outgoing deliveries will be made from its own warehouse in Tullinge while additional storage space in Jordbro will be retained. The actions include a return to a normal cost and service level.

Important events after the end of the period

- Aurora Group Danmark A/S has signed a three-year distribution agreement with Procter & Gamble Denmark ApS for the brands Braun and Oral-B. Sales and earnings will be reported in Aurora's figures as of August 1, 2015.

DistIT shall acquire, own and develop niche distributors within IT, Mobility, Consumer electronics, Networks and Data communication in the Nordic and Baltic regions. Companies within the DistIT Group deliver both B2B and B2C products to the IT market in the Nordic and Baltic regions. DistIT's shares are listed on First North under the abbreviation DIST, and the company's Certified Adviser is Remium Nordic AB. For additional information visit www.distit.se.

THE GROUP'S KEY FIGURES	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
Operating income, SEK M	361.5	309.6	715.0	617.8	1,390.9
Operating profit/loss before depreciation (EBITDA), SEK M	13.4	13.1	29.3	34.2	72.1
Operating profit/loss after depreciation (EBIT), SEK M	11.7	11.2	25.7	30.4	64.7
Profit/loss after tax, SEK M	8.4	10.2	14.9	23.8	46.3
Gross margin, %	24.1	26.7	24.9	27.3	25.5
Operating margin before depreciation (EBITDA), %	3.7	4.2	4.1	5.5	5.2
Operating margin after depreciation (EBIT), %	3.2	3.6	3.6	4.9	4.7
Net margin, %	2.3	3.3	2.1	3.9	3.3
Equity/assets ratio, % *	31.4	32.1	31.4	32.1	30.6
Return on equity, %	3.7	5.0	6.6	12.4	22.8
Net interest-bearing liabilities	204.6	177.5	204.6	177.5	151.6
Cash flow from current operations, SEK M	0.9	3.4	-10.5	-16.7	15.9
Equity per share, SEK	16.94	16.19	16.94	16.19	17.61
Earnings per share (after dilution), SEK	0.55	0.70	0.99	1.69	3.32
Average number of shares (before dilution)	12,281,961	11,053,961	12,281,961	11,053,961	12,281,961
Average number of shares (after dilution)	12,281,961	12,281,961	12,281,961	12,281,961	12,281,961
Number of employees at the end of the period	201	188	201	188	235

* The liability to minority shareholders has been included in equity in accordance with K3 (Financial Accounting Standards Board K3).

Key figures for each company as a legal entity, and without regard to, for example, consolidated depreciation, parent company's profit/loss, etc.

ALCADON	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
Net sales, SEK M	81.0	60.9	152.9	121.6	233.1
Operating profit/loss before depreciation (EBITDA), SEK M	8.8	9.4	17.6	18.3	29.8
Operating profit/loss after depreciation (EBIT), SEK M	8.9	9.4	17.5	18.2	29.7
Gross margin, %	27.4	35.6	28.8	35.6	34.4
Operating margin before depreciation (EBITDA), %	10.9	15.4	11.5	15.0	12.8
Operating margin after depreciation (EBIT), %	11.0	15.4	11.4	15.0	12.7

AURORA	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
Net sales, SEK M	130.3	118.4	260.0	240.8	566.8
Operating profit/loss before depreciation (EBITDA), SEK M	4.3	1.3	8.9	5.5	23.3
Operating profit/loss after depreciation (EBIT), SEK M	4.9	0.8	8.0	4.5	21.3
Gross margin, %	27.5	28.0	27.7	28.3	26.2
Operating margin before depreciation (EBITDA), %	3.3	1.1	3.4	2.3	4.1
Operating margin after depreciation (EBIT), %	3.8	0.7	3.1	1.9	3.8

SWEDELTACO*	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
Net sales, SEK M	152.5	136.0	306.6	261.1	602.4
Operating profit/loss before depreciation (EBITDA), SEK M	3.2	4.5	8.3	14.5	28.5
Operating profit/loss after depreciation (EBIT), SEK M	2.4	3.5	6.2	12.4	24.5
Gross margin, %	19.4	20.9	20.3	22.4	21.2
Operating margin before depreciation (EBITDA), %	2.1	3.3	2.7	5.6	4.7
Operating margin after depreciation (EBIT), %	1.6	2.6	2.0	4.7	4.1

* Deltaco Baltic UAB has been included in the SweDeltaco Group as of May 14, 2014.



Comments from the CEO

The Group's continued sales successes (+16.8%) in the second quarter have been maintained for all units. The half-year sales growth amounted to SEK +97.2 M (+15.7%), confirming the sales trend for the Group's three niche distributors in IT, mobility, consumer electronics, networking and data communications in the Nordic and Baltic countries. The Group's earnings growth deteriorated due to SweDeltaco's adjustments during the transition of its own warehouse management to a third-party. More actions have been taken to ensure the delivery assurance that characterizes SweDeltaco's longstanding distribution operation.

For the period, April-June, Alcadon's operating profit/loss before depreciation is at the same level, SEK 8.8 M (9.4). Aurora continues to confirm its development with an improved operating profit/loss before depreciation of SEK 4.3 M (1.3). Profit recovery in SweDeltaco has improved compared with the first quarter, but work still remains to be done to reach former levels of earnings. Costs directly attributable to the reported inventory problems for the period from April to June have negatively impacted SweDeltaco's operating profit/loss before depreciation by SEK 3 M. In total, the Group has made provisions during the period for possible customer losses of SEK 0.6 M.

Group sales of its own brand of products is steadily increasing. Total sales of its own brand products for the Group for the period January - June 2015 totalled about SEK 210 M, which represents approximately 30% of total Group sales. The company's own brands have an improved margin compared with distributed products.

SALES AND PROFIT/LOSS APRIL - JUNE

Group sales for April-June 2015 totalled SEK 361.5 M (309.6), an increase of 16.8% and operating profit/loss before depreciation amounted to SEK 13.4 M (13.1), an increase of 2.3%. Earnings per share totalled SEK 0.55 (0.70).

SALES AND EARNINGS JANUARY - JUNE

Group sales for January-June 2015 totalled SEK 715.0 M (617.8), an increase of 15.7% and operating profit/loss before depreciation amounted to SEK 29.3 M (34.2), a decrease of 14.3%. Earnings per share totalled SEK 0.99 (1.69).

ALCADON

Stable sales to existing customers with specific project sales for the period April-June resulted in a good sales growth.

In total, the increase in sales for the period was SEK 20.1 M (+33%), an increase for the period that is attributable to larger specific project sales with a lower gross margin. Excluding the larger specific project sales, the sales increase for the period January - June was SEK +5.2 M (+4.3%). It is corporate management's assessment that Alcadon has strengthened its market position in network solutions for products and systems for data and telecommunications.

AURORA

Aurora continues to confirm that the previously implemented activities are resulting in improved figures, both in terms of sales and earnings. A 10% increase in sales during the second quarter has been followed by a large profit/loss improvement (+230%) for the same period. The continuing focus on proprietary products, combined with active customer development work will continue in the coming quarters. The signed three-year contract with Procter & Gamble Denmark ApS for distribution, sales and customer support of product groups Braun and Oral-B in Denmark will bring new brands. This planned increase in sales also means synergy effects both in terms of product sales and customer development.

SWEDELTACO

The sales increase for SweDeltaco for the second quarter amounted to SEK +16.6 M (+ 12.2%). A decrease in operating profit/loss before depreciation for the second quarter amounted to SEK -28.9%, from SEK 4.5 M to SEK 3.2 M. Costs directly attributable to the reported inventory problems for the period January to June have negatively impacted SweDeltaco's operating profit/loss before depreciation by SEK 6 M. The focus during the second quarter has been to return to normal production and delivery assurance and to regain customers' continued confidence as the high-quality niche distributor of IT accessories that characterizes SweDeltaco's long history. For the forthcoming peak season over the next two quarters, measures have been taken and implemented to ensure 100% delivery assurance.

Siamak Alian
Managing Director and CEO

Financial information

CASH FLOW AND LIQUID FUNDS

Cash flow from current operations for the quarter totalled SEK 0.9 M (3.4). The tying-up of working capital has increased by SEK 7.1 M during the quarter due to a lower level of accounts payable. The ratio between working capital and 12-month rolling sales at the end of the quarter totals 22.4% (24.6%). Of the quarter's investments of SEK 10.4 M, the majority is attributable to SweDeltaco's new business system, which will be operational in the second half of 2015. At the end of the period, liquid funds totalled SEK 33.2 M (36.8), and unused credit lines amounted to SEK 0.3 M (35.0). The Group's total disposable liquid funds were therefore SEK M 33.5 (71.8). Interest-bearing net liabilities total SEK 204.6 M (177.5).

PERSONNEL

The number of employees at the end of the period totalled 201 people (188). The average number of employees during the period totalled 203 people (210).

EXCHANGE RATE DIFFERENCES

Exchange rate differences relating to operations are reported in accordance with IFRS in operating profit/loss as other operating income/expenses. This is where all foreign exchange differences arising due to obligations to customers and suppliers are classified. Other exchange rate differences are classified as financial exchange rate differences, which consist of exchange rate differences on loans and bank balances in foreign currency.

During the first half-year, the Group's exchange rate differences relating to operations were limited and totalled SEK +0.5 M. Financial exchange rate losses during the first six months were SEK 3.2 M, which is almost entirely attributable to Aurora Group Danmark AS and consisted of the conversion of overdraft facilities in foreign currency, mainly USD.

Starting with this report, the information regarding currency adjustments has been expanded with the designation "Other comprehensive income". In this income designation, items due to financial recalculations will be included in the future.

PARENT COMPANY

The operations of the Parent company consist of group management finance and PR/IR. The Parent company's net sales, which in their entirety are inter-company sales, totalled SEK 5.2 M (4.2) for the period. Profit/loss after financial items amounted to SEK 12.2 M (9.6). Net investments in tangible fixed assets totalled SEK 0.0 M (0.0). As of June 30, 2015, liquid funds totalled SEK 10.4 M (16.8). The number of employees in the Parent company at the end of the period totalled 2 people (1).

DISPUTES

In 2010, Alcadon AB supplied optical fibre cable to the Regional Council of Southern Småland (RFSS) in Sweden. After Alcadon's delivery and the Regional Council's installation, the Council cancelled the purchase. The Regional Council's grounds for the cancellation was that the cable that was delivered did not meet the agreed standard. In addition, the Regional Council made a claim for damages against Alcadon due to the cancellation. In total, RFSS is demanding SEK 2.2 M plus interest. Alcadon is disputing the claim. The grounds for contesting the claim are that the cable was in perfect condition when delivered, and that any defects in the cable occurred during installation. RFFS has appointed a new representative, which is why the previously scheduled main hearing at Växjö District Court is now scheduled to take place in the fall of 2015.

A dispute has arisen between SweDeltaco AB and an external tenant due to formerly leased premises in Tullinge. At the renegotiation of the lease conditions, the parties could not agree why the lease was terminated.

The parties did not agree on the termination of the lease and a lawsuit has been filed. The dispute is being adjudicated at the Södertörn District Court and oral preparation prior to the district court trial is scheduled for August 26, 2015.

RISKS AND UNCERTAINTY FACTORS

The risks and uncertainties relating to DistIT are described in the 2014 Annual Report on page 30, and is available on the company website, www.distit.se. No significant changes have occurred to alter these descriptions.

ACCOUNTING PRINCIPLES

This report has been prepared in accordance with IFRS, applying IAS 34 Interim reporting and the Annual Accounts Act. The effects of the transition to IFRS were reported in accordance with IFRS 1 "First-time Adoption of International Financial Reporting Standards" in the quarterly report for the first quarter of 2015.

The parent company, DistIT AB, has prepared its accounts in accordance with the Annual Accounts Act and the Swedish Financial Reporting Board's recommendation, RFR2, Accounting for Legal Entities.

Since the Group has not yet prepared the annual report in accordance with IFRS, significant accounting policies in accordance with IFRS are summarized in more detail on the company's website.

2015 ANNUAL GENERAL MEETING

The Annual General Meeting of DistIT AB was held April 22, 2015. For information about the AGM and the decisions made, please refer to the company communiqué from the AGM, which is available on the Company's website www.distit.se.

NOMINATION COMMITTEE FOR THE AGM 2016

In accordance with the Annual General Meeting's approved guidelines for the Nomination Committee's work in DistIT AB on April 22, 2015, the committee will be constituted on the basis of the known shareholdings in the company as of August 31, 2015. The nomination committee's composition will be made public no later than six months before the Annual General Meeting for 2016.

FINANCIAL CALENDAR 2015

Interim report January – September 2015

October 23, 2015- 8:00 AM

DistIT AB (publ)

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DistIT's share and shareholders

LISTING VENUE

DistIT's share has been listed on NASDAQ OMX First North since April 19, 2011 and on First North Premier since April 28, 2015. For companies associated with NASDAQ OMX First North, a Certified Adviser is required who shall monitor and act as a supervisor. DistIT's Certified Adviser is Remium Nordic AB.

SHARE INFORMATION

Share abbreviation	DIST
ISIN-code	SE0003883800
Number of shares	12,281,961
Trading unit	1 share
Voting rights	1 vote per share

SHARE FACTS

Closing price for the share during the second quarter of 2015 ranged from a low of SEK 38.50 (20.70) and a high of SEK 45.20 (37.00). The share's closing price as of June 30, 2015 was SEK 39.00 (31.90), which represents an increase by 2.9% compared to the closing share price on the last trading day of 2014. DistIT's market capitalization as of June 30, 2015 was SEK 479 M (340.5). As of June 30, 2015, the number of DistIT shareholders totalled 7,153. 360 of them held more than 1,000 shares apiece.

On average, 11,125 shares (6,218) were traded per trading day during April–June. On June 30, 2015, DistIT's share capital totalled SEK 24,563,922, divided among 12,281,961 shares.

BOND LOANS

On May 16, 2014, DistIT AB issued a five-year non-secured bond loan of SEK 100 M within a framework of SEK 200 M. The bond loan matures on May 22, 2019.

The bond loan has a coupon of 3-month Stibor plus 400 bps.

The bond loan has have been listed on the Corporate Bond list on NASDAQ Stockholm with the first trading day May 8, 2015.

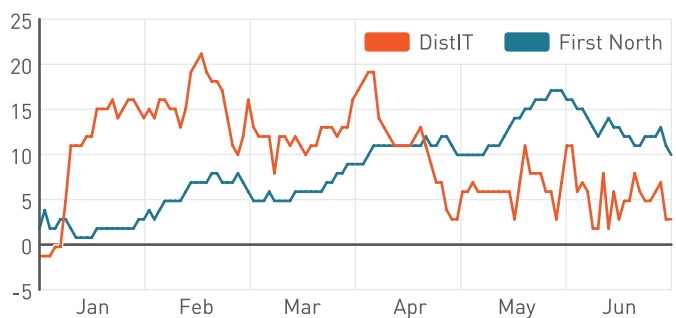
BOND INFORMATION

Name	DIST 1
Name	FRN 20142019 no.1
ISIN	SE0005962214
CCY	SEK
Coupon	4,000
Maturity date	May 15, 2019

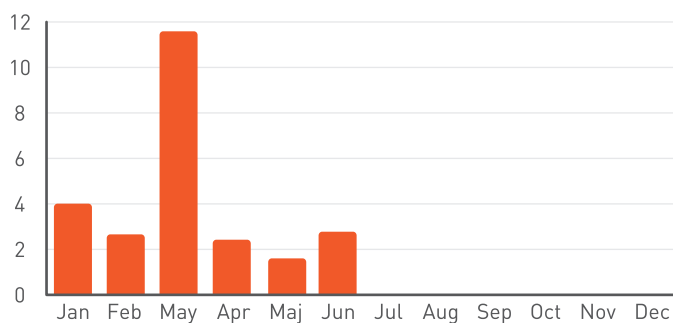
DISTRIBUTION OF SHARES AS OF JUNE 30, 2015

SHAREHOLDINGS	Shareholders	Number of shares
1-500	6,472	463,257
501-1,000	321	256,053
1,001-5,000	250	582,411
5,001-10,000	44	320,143
10,001-15,000	14	173,839
15,001-20,000	10	181,546
20,001-	42	10,304,712
Total	7,153	12,281,961

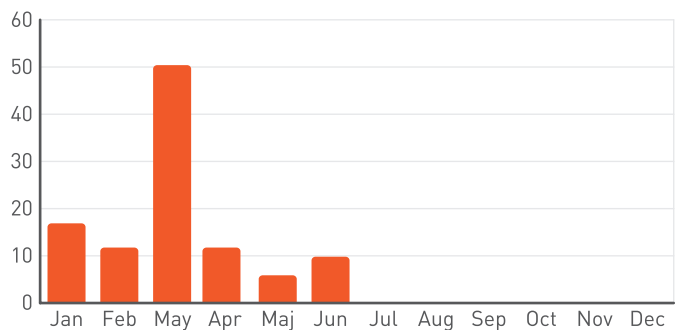
DISTIT SHARE PERFORMANCE (PERCENT) JAN.-JUNE 2015



SALES (IN 100,000s)

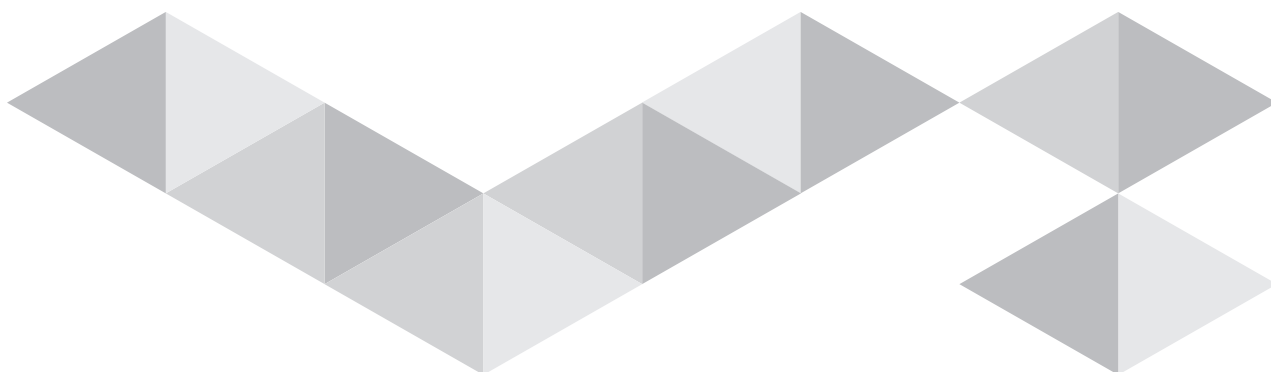


SALES (SEK M)



The 25 largest shareholders as of June 30, 2015

NAME	Number of shares	Share of capital and votes (%)
RIBBSKOTTET AB	1,350,000	10.99%
FÖRSÄKRINGSAKTIEBOLAGET AVANZA PENSION	1,345,694	10.96%
CATELLA FONDFÖRVALTNING	1,230,420	10.02%
SEB LONDON CLIENTS ACCOUNT	1,010,230	8.23%
JEANSSON, THEODOR	515,000	4.19%
UBS AG CLIENTS ACCOUNT	501,222	4.08%
HANDELSBANKEN FONDER	400,000	3.26%
HAJSKÅRET INVEST AB	358,459	2.92%
JP MORGAN BANK LUXEMBOURG S.A.	300,000	2.44%
TAMT AB	292,051	2.38%
ALIAN, SIAMAK	289,694	2.36%
NÖRDNÄT PENSIONS FÖRSÄKRING AB	254,747	2.07%
JEANSSON, KRISTOFFER	250,000	2.04%
MÖRNER JEANSSON, CECILIA	228,900	1.86%
UNITED COMPUTER SYSTEMS	211,001	1.72%
DIRBAL AB	200,000	1.63%
WIKSTRÖM, JONAS	192,000	1.56%
MÄRTENSSON, JONAS	165,092	1.34%
KIHLBERG, JAN	90,294	0.74%
MOTAZEDI, ALI REZA	90,000	0.73%
HANELL, MIKAEL	85,000	0.69%
JÄRNSTRÖM, MATZ	80,000	0.65%
JEANSSON, KATARINA	75,191	0.61%
GULDBRAND, MATS	71,780	0.58%
SKYCATCHER AB	70,334	0.57%
TOTAL 25 LARGEST SHAREHOLDERS	9,657,109	78.63%
TOTAL OTHER SHAREHOLDERS	2,624,852	21.37%
TOTAL	12,281,961	100.00%



Group

DISTIT GROUP PROFIT/LOSS STATEMENT IN SUMMARY (AMOUNTS IN SEK M)

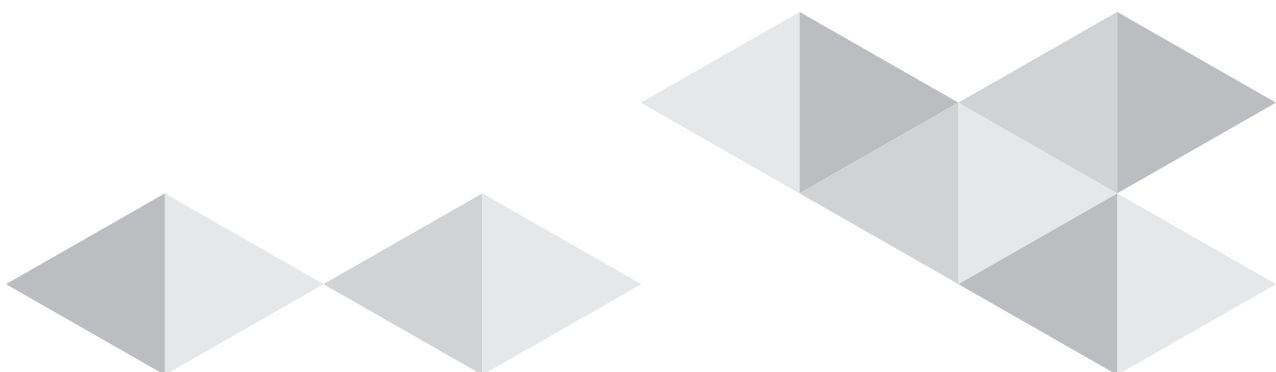
	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
INCOME STATEMENT					
Net sales	361.5	309.6	715.0	617.8	1,390.9
Total income	361.5	309.6	715.0	617.8	1,390.9
Operating expenses	-348.1	-296.5	-685.7	-583.6	-1,318.8
Operating profit/loss before depreciation	13.4	13.1	29.3	34.2	72.1
Depreciation of tangible assets	-0.8	-0.8	-1.6	-1.7	-3.3
Amortization of intangible assets	-0.9	-1.1	-2.0	-2.1	-4.1
Operating profit/loss	11.7	11.2	25.7	30.4	64.7
Net financial income/expense	-1.0	0.9	-7.0	-0.9	-5.9
Profit/loss before tax	10.7	12.1	18.7	29.5	58.8
Tax on profit/loss for the year	-2.3	-1.9	-3.8	-5.7	-12.5
Profit/loss for the period	8.4	10.2	14.9	23.8	46.3
Attributable to:					
Parent company shareholders	6.8	8.6	12.2	20.8	40.8
Non-controlling interests	1.6	1.6	2.7	3.0	5.5
Profit/loss for the period	8.4	10.2	14.9	23.8	46.3
Other comprehensive income					
Translation difference for the period for the translation of foreign subsidiaries	-1.7	0.8	-2.0	1.2	-1.8
Total comprehensive income for the period	6.7	11.0	12.9	25.0	44.5
Total comprehensive income for the period attributable to:					
Parent company shareholders	5.1	9.4	10.2	22.0	39.0
Non-controlling interests	1.6	1.6	2.7	3.0	5.5

	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
DATA PER SHARE					
Number of shares					
Number of shares at the end of the period	12,281,961	12,281,961	12,281,961	12,281,961	12,281,961
Average number of shares (before dilution)	12,281,961	11,053,961	12,281,961	11,053,961	12,281,961
Average number of shares (after dilution)	12,281,961	12,281,961	12,281,961	12,281,961	12,281,961
Earnings per share					
Earnings per share (before dilution), SEK	0.55	0.77	0.99	1.88	3.32
Earnings per share for the period (after dilution), SEK	0.55	0.70	0.99	1.69	3.32
Equity per share					
Equity per share at the end of the period, SEK	16.94	16.19	16.94	16.19	17.61



**DISTIT GROUP
STATEMENT OF FINANCIAL POSITION
IN SUMMARY (AMOUNTS IN SEK M)**

	30/06/2015	30/06/2014	31/12/2014
FIXED ASSETS			
Goodwill	43.1	45.9	43.5
Other intangible fixed assets	46.3	25.5	32.6
Tangible fixed assets	49.0	50.4	49.6
Financial assets	9.0	11.3	9.2
Total fixed assets	147.4	133.1	134.9
CURRENT ASSETS			
Inventories	277.4	237.9	259.3
Accounts receivable	217.8	218.7	276.6
Other current assets	26.0	26.9	19.9
Cash and bank balances	33.2	36.8	58.7
Total current assets	554.4	520.3	614.5
TOTAL ASSETS	701.8	653.4	749.4
EQUITY			
Share capital	24.6	24.6	24.6
Other contributed capital	162.6	162.6	162.6
Retained earnings including profit/loss for the period	20.9	11.6	29.1
Total attributable to Parent company shareholders	208.1	198.8	216.3
Non-controlling interests	12.3	10.8	12.9
Total equity	220.4	209.6	229.2
LONG-TERM LIABILITIES			
Provisions, etc.	2.9	10.4	10.3
Bond loans	100.0	100.0	100.0
Deferred tax liabilities	1.1	0.8	0.8
Total long-term liabilities	104.0	111.2	111.1
CURRENT LIABILITIES			
Liabilities to credit institutions	137.8	74.7	69.4
Other interest-bearing liabilities	0.0	39.6	40.9
Accounts payable	159.7	154.4	226.1
Other current liabilities	79.9	63.9	72.7
Total current liabilities	377.4	332.6	409.1
TOTAL EQUITY AND LIABILITIES	701.8	653.4	749.4
Pledged assets	180.7	163.4	165.6
Contingent liabilities	None	None	None



**DISTIT GROUP
REPORT OF CHANGES IN EQUITY
IN SUMMARY (AMOUNTS IN SEK M)**

	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
Opening equity	235.4	192.8	229.2	175.4	175.4
Conversions	0.0	22.5	0.0	22.5	22.5
Dividends	-18.4	-13.3	-18.4	-13.3	-13.3
Non-controlling interests	-1.7	-1.8	-0.6	3.0	5.6
Total comprehensive income for the period attributable to Parent company shareholders	5.1	9.4	10.2	22.0	39.0
Closing equity	220.4	209.6	220.4	209.6	229.2

**DISTIT GROUP
CASH FLOW REPORT
IN SUMMARY (AMOUNTS IN SEK M)**

	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
Operating profit/loss	11.7	11.2	25.7	30.4	64.7
Adjustment for items not included in cash flow	-3.0	-0.4	-1.4	1.9	2.7
Net financial income/expenses	-1.0	0.9	-7.0	-0.9	-5.9
Tax paid	0.3	-1.8	-9.0	-5.6	-2.8
Change in working capital	-7.1	-6.5	-18.8	-42.5	-42.8
Cash flow from current operations	0.9	3.4	-10.5	-16.7	15.9
Acquisition of tangible and intangible assets	-10.4	-6.3	-17.3	-9.6	-17.1
Change in financial assets	0.0	0.4	-0.1	-0.7	0.3
Acquisition of subsidiaries	0.0	-11.6	0.0	-11.6	-11.6
Cash flow from investing activities	-10.4	-17.5	-17.4	-21.9	-28.4
Change in loans	33.6	38.4	28.2	54.5	50.4
Change in provisions	-7.2	-2.6	-7.4	-2.5	-2.6
Dividends	-18.4	-13.3	-18.4	-13.3	-13.3
Cash flow from financing activities	8.0	22.5	2.4	38.7	34.5
Change in liquid funds	-1.5	8.4	-25.5	0.1	22.0
RECONCILIATION OF CHANGE IN CASH AND CASH EQUIVALENTS					
Opening balance of cash and cash equivalents	34.7	28.4	58.7	36.7	36.7
Closing balance of cash and cash equivalents	33.2	36.8	33.2	36.8	58.7
Change in liquid funds	-1.5	8.4	-25.5	0.1	22.0

Parent Company

PARENT COMPANY DISTIT AB INCOME STATEMENT (AMOUNTS IN SEK M)

	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
Net sales	2.6	2.4	5.2	4.2	10.3
Total income	2.6	2.4	5.2	4.2	10.3
Operating expenses	-3.9	-3.1	-7.4	-5.4	-12.7
Depreciation and amortization	0.0	0.0	0.0	0.0	0.0
Operating profit/loss	-1.3	-0.7	-2.2	-1.2	-2.4
Net financial income/expenses	14.8	10.8	14.4	10.8	10.5
Profit/loss after financial items	13.5	10.1	12.2	9.6	8.1
Appropriations	0.0	0.0	0.0	0.0	11.8
Profit/loss before tax	13.5	10.1	12.2	9.6	19.9
Tax on profit/loss for the year	0.0	0.0	0.0	0.0	-1.9
Profit/loss for the period	13.5	10.1	12.2	9.6	18.0

PARENT COMPANY DISTIT AB BALANCE SHEET (AMOUNTS IN SEK M)

	30/06/2015	30/06/2014	31/12/2014
FIXED ASSETS			
Shares in subsidiaries	208.5	208.5	208.5
Other long-term receivables	0.0	1.0	0.0
Deferred tax assets	7.3	9.2	7.3
Total fixed assets	215.8	218.7	215.8
CURRENT ASSETS			
Receivables in group companies	133.1	122.3	138.4
Other receivables	1.6	2.2	1.3
Cash and bank balances	10.4	16.8	11.6
Total current assets	145.1	141.3	151.3
TOTAL ASSETS	360.9	360.0	367.1
EQUITY			
Share capital	24.6	24.6	24.6
Non-restricted reserves	220.9	221.3	221.3
Profit/loss for the period	12.2	9.6	18.0
Total equity	257.7	255.5	263.9
LONG-TERM LIABILITIES			
Bonds	100.0	100.0	100.0
Total long-term liabilities	100.0	100.0	100.0
CURRENT LIABILITIES			
Accounts payable	0.1	0.3	0.2
Liabilities to group companies	0.1	0.1	0.0
Other current liabilities	3.0	4.1	3.0
Total current liabilities	3.2	4.5	3.2
TOTAL EQUITY AND LIABILITIES	360.9	360.0	367.1
Pledged assets	213.5	184.4	213.5
Contingent liabilities	None	None	None

**PARENT COMPANY DISTIT AB
PARENT COMPANY'S CHANGE
IN EQUITY (AMOUNT IN SEK M)**

	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
Equity at beginning of period	262.6	236.2	263.9	236.7	236.7
Conversions	0.0	22.5	0.0	22.5	22.5
Dividends	-18.4	-13.3	-18.4	-13.3	-13.3
Profit/loss for the period	13.5	10.1	12.2	9.6	18.0
Closing equity	257.7	255.5	257.7	255.5	263.9

**PARENT COMPANY DISTIT AB
PARENT COMPANY'S CASH FLOW
IN SUMMARY (AMOUNTS IN SEK M)**

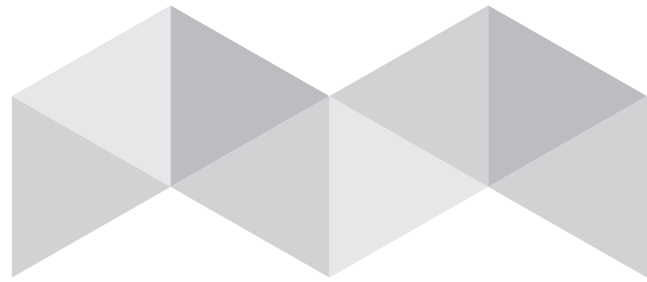
	QUARTER		HALF-YEAR		FULL YEAR
	April-June 2015	April-June 2014	Jan.-June 2015	Jan.-June 2014	2014
Operating profit/loss	-1.3	-0.7	-2.2	-1.2	-2.4
Adjustments for items not included in cash flow	0.0	0.0	0.0	0.0	11.8
Net financial income/expense	14.8	10.8	14.4	10.8	10.4
Tax paid	0.0	-0.3	0.0	0.5	0.8
Change in operating capital	3.0	-79.8	5.0	-80.3	-97.0
Cash flow from current operations	16.5	-70.0	17.2	-70.2	-76.4
Change in financial fixed assets	0.0	0.0	0.0	-1.0	0.0
Cash flow from investment activities	0.0	0.0	0.0	-1.0	0.0
Changes in loans	0.0	100.0	0.0	100.0	100.0
Dividends	-18.4	-13.3	-18.4	-13.3	-13.3
Cash flow from financing activities	-18.4	86.7	-18.4	86.7	86.7
Change in liquid funds	-1.9	16.7	-1.2	15.5	10.3
Opening balance, liquid funds	12.3	0.1	11.6	1.3	1.3
Closing balance, liquid funds	10.4	16.8	10.4	16.8	11.6
Change in liquid funds	-1.9	16.7	-1.2	15.5	10.3

Financial information for the Group in summary

PERIOD	IFRS						BFNAR			
	Q2 2015	Q1 2015	Q4 2014	Q3 2014	Q2 2014	Q1 2014	Q4 2013	Q3 2013	Q2 2013	Q1 2013
INCOME STATEMENT, SEK M										
Net sales	361.5	353.5	432.4	340.7	309.7	308.2	330.7	258.5	269.4	162.7
PROFIT/LOSS										
Operating profit/loss before depreciation (EBITDA)	13.4	15.9	17.4	20.5	13.1	21.1	7.9	9.7	6.5	11.2
Operating profit/loss after depreciation (EBIT)	11.7	14.0	15.6	18.7	11.2	19.2	4.8	6.0	2.7	9.2
Profit/loss after financial items	10.7	8.0	13.8	15.4	12.1	17.4	4.4	4.4	2.6	8.3
Profit/loss for the period	8.4	6.5	10.4	12.0	10.2	13.6	3.9	2.6	1.2	5.4
MARGINS:										
Gross margin (%)	24.1	25.6	22.8	25.5	26.7	27.9	28.2	25.5	26.9	28.4
EBITDA margin %	3.7	4.5	4.0	6.0	4.2	6.9	2.4	3.8	2.4	6.9
EBIT margin %	3.2	4.0	3.6	5.5	3.6	6.2	1.5	2.3	1.0	5.7
Net margin %	2.3	1.8	2.4	3.5	3.3	4.4	1.2	1.0	0.4	3.3
BALANCE SHEET, SEK M										
Goodwill	43.1	43.1	43.5	45.9	45.8	37.4	35.3	42.3	44.4	7.9
Other intangible fixed assets	46.3	38.2	32.6	28.4	25.6	20.9	19.2	19.0	19.0	14.3
Tangible fixed assets	49.0	49.5	49.6	50.1	50.4	50.8	51.0	51.4	52.1	50.6
Financial assets	1.4	1.4	1.3	2.0	2.3	2.3	1.2	3.1	3.1	0.0
Deferred tax assets	7.6	7.3	8.0	8.0	9.0	8.8	9.7	9.9	10.5	11.6
Total fixed assets	147.4	139.5	135.0	134.4	133.1	120.2	116.4	125.7	129.1	84.4
Liquid funds	33.2	34.7	58.7	29.6	36.8	28.4	36.7	23.6	31.2	48.6
Other current assets	521.2	532.9	555.7	502.2	483.5	435.0	442.4	374.2	372.2	199.3
Total current assets	554.4	567.6	614.4	531.8	520.3	463.4	479.1	397.8	403.4	247.9
TOTAL ASSETS	701.8	707.1	749.4	666.2	653.4	583.6	595.5	523.5	532.5	332.3
Total equity	220.4	235.4	229.2	222.0	209.6	192.8	176.5	176.6	174.5	180.7
Interest-bearing long-term liabilities	100.0	100.0	100.0	100.0	100.0	86.2	91.3	95.9	116.0	56.5
Provisions	2.9	10.1	10.3	9.6	10.4	9.2	9.2	14.8	1.2	0.0
Deferred tax liabilities	1.1	1.0	0.8	0.8	0.8	0.8	0.0	0.8	0.8	0.8
Total long-term liabilities	104.0	111.1	111.1	110.4	111.2	96.2	100.5	111.5	118.0	57.3
Interest-bearing current liabilities	137.8	104.9	110.3	119.0	114.3	108.8	87.6	71.5	85.1	10.0
Other current liabilities	239.6	255.7	298.8	214.8	218.3	185.8	230.9	163.9	154.9	84.3
Total current liabilities	377.4	360.6	409.1	333.8	332.6	294.6	318.5	235.4	240.0	94.3
TOTAL EQUITY AND LIABILITIES	701.8	707.1	749.4	666.2	653.4	583.6	595.5	523.5	532.5	332.3
CASH FLOW, SEK M										
Cash flow from current operations	0.9	-11.4	39.5	-7.0	3.5	-20.1	-0.3	-5.2	-47.4	11.4
Net investments	-17.4	-7.0	-2.5	-4.0	-17.5	-4.4	6.7	-0.9	-72.7	-1.0
Operating cash flow	-16.5	-18.4	37.0	-11.0	-14.0	-24.5	6.4	-6.1	-120.1	10.4
KEY RATIOS										
PERSONNEL										
Average number of employees	203	226	206	206	210	221	218	223	220	127
Number of employees at end of the period	201	208	235	198	188	221	216	226	218	128
RETURN RATIOS, ROLLING FOUR QUARTERS										
Return on capital employed, %	13.5	13.6	15.3	13.4	10.9	8.9	6.9	9.0	8.8	9.8
Return on equity %	16.4	17.5	21.6	19.8	16.0	11.8	7.4	4.5	3.8	3.6
FINANCIAL MEASUREMENTS										
Net cash (+) / net indebtedness (-) SEK M	-204.6	-170.2	-151.6	-189.4	-177.5	-166.6	-142.2	-143.8	-169.9	-17.9
Equity/assets ratio, %	31.4	33.3	30.6	33.3	32.1	33.0	29.6	33.7	32.8	54.4
Debt/equity ratio	1.1	0.9	0.9	1.0	1.0	1.0	1.0	0.9	1.2	0.4

DEFINITIONS

Net investments:	The net of purchases and sales of tangible and intangible fixed assets.
Operational cash flow:	Cash flow from operating activities and investing activities, adjusted for paid tax and financial items and business combinations.
Gross margin:	Gross profit/loss as a percentage of net sales for the period.
EBITDA margin:	Operating profit/loss before depreciation as a percentage of net sales for the period.
EBIT margin:	Operating profit/loss after depreciation as a percentage of net sales for the period.
Net margin:	Profit/loss for the period as a percentage of net sales.
Capital employed:	The sum of assets less non-interest-bearing provisions and liabilities.
Return on capital employed:	Operating profit/loss after depreciation as a percentage of average capital employed.
Return on equity:	Profit/loss for the period as a percentage of average equity over four rolling quarters
Net interest-bearing liabilities	The net of financial assets including liquid funds minus interest-bearing provisions and liabilities.
Equity/Assets ratio:	Equity as a percentage of the balance sheet total at the end of the period.
Debt/equity ratio:	Interest-bearing provisions and liabilities in relation to equity at the end of the period.
Earnings per share:	Net profit/loss for the period divided by the average number of shares during the period.
Earnings per share after dilution:	Period's net income adjusted for interest expense related to the convertible loan divided by the weighted average number of outstanding shares during the period plus the number of shares that will be added upon conversion of the outstanding convertible debentures.
Other comprehensive income:	Translation difference on the translation of foreign subsidiaries



Auditor's Report on review of interim financial information in summary (interim report) is prepared in accordance with IAS 34 and chapter 9 of the annual accounts act (1995:1554)

INTRODUCTION

We have performed a limited review of the interim financial information (interim report) for DistIT AB, corporate registration no. 556116-4384 as of June 30, 2015 and the six-month period that ended on this date. It is the Board of Directors and the CEO that have the responsibility to prepare and present this interim report in accordance with IAS 34 and the Annual Accounts Act. Our duty is to express our findings regarding this interim financial information based on our review.

THE COMPREHENSIVE FOCUS AND SCOPE OF THE REVIEW

We have conducted our audit in accordance with the International Standard on Review Engagements 2410, Audit of Interim Financial Information, issued by the company's appointed auditor. A review consists of making inquiries, primarily to individuals who are responsible for financial and accounting matters, conducting an analytical audit and adopting other review procedures. A review has a different aim and a significantly smaller scope compared to the aim and scope of an audit in accordance with ISA and generally accepted auditing standards generally have. The procedures

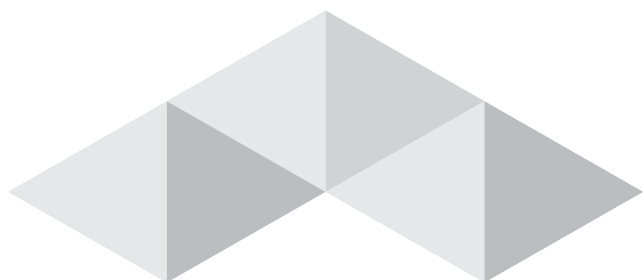
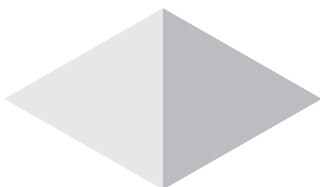
used with a review do not allow us the certainty of being aware of all of the important circumstances which would have otherwise been identified if an audit was conducted. The expressed findings based on a review therefore do not carry the same certainty as expressed findings based on an audit do.

CONCLUSION

Based on our review, no circumstances have appeared that give us reason to believe that the interim report has not, on the whole, been prepared for the group or the parent company in accordance with IAS 34 and the Annual Accounts Act.

Stockholm July 30, 2015
Grant Thornton Sweden AB

DANIEL FORSGREN
AUTHORISED PUBLIC ACCOUNTANT



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